

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Altria Group, Inc.,

Plaintiff,

v.

The United States of America,

Defendant.

08 **Cv** **3144**
Case No. _____

Rule 7.1 Statement

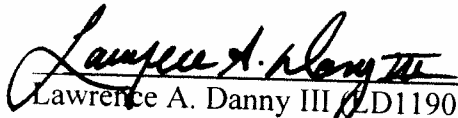
Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Altria Group, Inc. ("Altria") states as follows:

Altria has no parent corporation and no publicly held corporation owns 10 percent or more of Altria's stock.

Respectfully submitted,



Dated: March 27, 2008


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